



大有融資有限公司  
**MESSIS CAPITAL LIMITED**

The Board of Directors  
CECEP COSTIN New Materials Group Limited  
Suites 2703-04  
27th Floor, Tower 6  
The Gateway  
Harbour City  
Kowloon

15 July 2013

Dear Sirs,

Composite offer and response document (the "Composite Document") relating to the mandatory unconditional general offer by Guotai Junan Securities (Hong Kong) Limited for and on behalf of Hong Kong (Rong An) Investment Limited to acquire all the issued shares of CECEP COSTIN New Materials Group Limited (other than those already owned or agreed to be acquired by Hong Kong (Rong An) Investment Limited, CECEP Chongqing Industry Co., Ltd. and parties acting in concert with any of them) (the "Offer")

We refer to the Composite Document dated 15 July 2013 in respect of the Offer. Capitalized terms used in this letter shall have the same meanings as defined in the Composite Document unless otherwise defined herein.

We hereby give our consent, and confirm that we have not withdrawn our written consent, to the issue of the Composite Document with the inclusion therein of our advice, recommendation and letter dated 15 July 2013 (the "IFA Letter") and all references to our names, logos and our opinions in the form and context in which they respectively appear in the Composite Document.

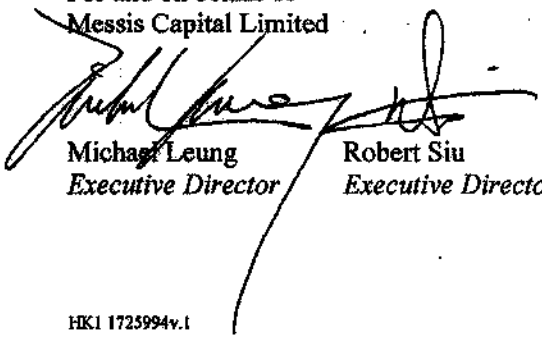
We hereby confirm that as at the Latest Practicable Date,

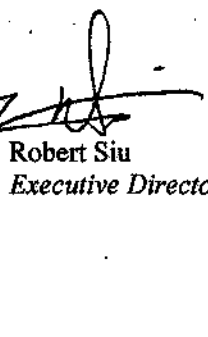
- (i) we did not have any shareholding in any member of the Group and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities of any member of the Group;
- (ii) we did not have any direct or indirect interest in any assets which had been, since 31 December 2012 (being the date to which the latest published audited consolidated accounts of the Group were made up), acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group.

We hereby also consent to our IFA Letter and this consent letter being made available for inspection as described in the section headed "Documents available for inspection" in Appendix IV to the Composite Document.

Yours faithfully,

For and on behalf of  
Messis Capital Limited

  
Michael Leung  
Executive Director

  
Robert Siu  
Executive Director